
DALLAS ESTATE PLANNING COUNCIL

PO Box 38553, Dallas, TX 75238

(214) 340-8020

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Lifetime Achievement Award Official Nominating Form • Requested by 3/31/24

Award Criteria

- Must have been a DEPC member within the past 10 years;
- Must be an advisor that would qualify to be on the Board of Governors for DEPC;
- Must have worked in their specific discipline for at least 20 years;
- Made significant positive impact on the estate planning community in Dallas;
- Encouraged collaborative work with other advisors to serve their clients;
- Served the Dallas community outside of DEPC and their respective practice; and
- Promoted education to other estate planning professionals.

I recommend for this award:

Name: _____

Discipline: _____

Company: _____

Years in Field (approximate): _____

Address: _____

Telephone: _____

Professional Degrees/Designations: _____

Email: _____

Have you approached the nominee to inform him/her of a) your intention to nominate him/her and b) whether his/her qualifications meet those of the award guidelines? ____ yes ____ no

Please make a statement in support of your nomination here:

Please attach a resume, CV, or similar document for your nomination (in pdf or jpg format).

Submitted by _____ Telephone _____ Email: _____

PLEASE RETURN TO:
dallasepc@yahoo.com